

			1.			
	liń		1111	2 1	2014	
Notice Pursuant to Bankruptcy Rule	3001					
UNITED STATES BANKRUPTCY C SOUTHERN DISTRICT OF NEW Y	OUR	U.1 8			SE ZOS	

In re:

Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP Court ID (Court Use Only)

## NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Alpha RHEINTAL Bank AG	Name of Transferor: Liechtensteinische Landesbank Aktiengesellschaft
Notices to Transferee should be sent to:	Court Record Address of the Transferor:
Alpha RHEINTAL Bank AG	(Court use only)
c/o Finanz-Logistik AG	
Rosenbergstrasse 16 9004 St. Gallen	
PHONE: +41 71 242 77 17	
Atin: Marcel Ledergerber	
EMAIL: marcel.ledergerber@finanz-logistik.ch	
Name and Address where transferee payments should be	Name and Current Address of Transferor
sent (if different from above):	Liechtensteinische Landesbank Aktiengesellschaft
	Staedtle 44
	9490 Vaduz / Liechtenstein
Amount of Claim Being Transferred:	
SEE ATTACHED EVIDENCE OF TRANSFER FOR	NOTE: THIS IS A PARTIAL TRANSFER OF
DETAILS (face amount of securities)	CLAIM ONLY SEE ATTACHED EVIDENCE OF
·	TRANSFER FOR DETAILS
Court Claim No. (if known): 60964	
Date Claim Filed: November 02, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Alpha RHEINTAL Bank AG c/o Finanz-Logistik AG Rosenbergstrasse 16 9004 St. Gallen Date: 20140718

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

## **Evidence of Transfer**

## EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 60964 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
14% Cert.Barrier Rev. Lehman Brothers 2007-19.12.2008 Basket shs Reg.	CH0034774536	LBS NV	LBH Inc.	CHF 160'000 out of USD 2'978'270.40

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 11 and in paragraphs/lines 9 of the Addendum to the Proof of Claim.

LIECHTENSTEINISCHE LANDESBANK AKTIENGESELLSCHAFT, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Alpha RHEINTAL Bank AG c/o Finanz-Logistik AG Rosenbergstrasse 16 9004 St. Gallen PHONE: +41 71 242 77 17

PHONE: +41 71 242 77 17 Attn: Marcel Ledergerber

EMAIL: marcel.ledergerber@finanz-logistik.ch

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any

notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated July 16, 2014.

LIECI Transf	HTENSTEINISCHE LANDESBANK AKTIENGESELLSCHAFT feror
	Al-
Ву:	DRRT FBO Liechtensteinische Landesbank Aktiengesellschaft
Name:	Alexander Reus
	Managing Partner
	Annuaging Further
Ву:	
	ame:
Ti	tle:
ACKN	OWLEDGED BY:
Alnha	RHEINTAL Bank AG
Transf	Pree
2144201	
	FINANZ-LOGISTIK AG / /
	1/1 1

By:

Name: Marcel Ledergerber

Title: Member of the Management

Name: Roman Lengwiler

Title: Member of the Management

Hello team

Please contact me if this is booked or you have any questions / you need more information.

Best regards

Liechtensteinische Landesbank Aktiengesellschaft

Manuela Foser Securities Services

\_\_\_\_\_\_

Liechtensteinische Landesbank Aktiengesellschaft Staedtle 44, 9490 Vaduz P. O. Box 384, Liechtenstein

Telephone +423 236 97 83 Telefax +423 236 99 82 E-Mail manuela.foser@llb.li